

DENEB INVESTMENTS LIMITED

Registration number: 2013/091290/06

(Incorporated in the Republic of South Africa)

JSE share code: DNB

ISIN: ZAE000197398

("Deneb")



**CATEGORY 2 TRANSACTION: ACQUISITION OF MAJORITY OF SHARES IN THE
ISSUED SHARE CAPITAL OF DAWNING FILTERS – TRANSACTION NOW
UNCONDITIONAL**

Shareholders are referred to the announcement published on SENS on 9 October 2025 regarding the acquisition by Deneb of 80% of the total issued share capital of Dawning Manufacturing KZN Proprietary Limited t/a Dawning Filters ("**Acquisition**").

Shareholders are advised that all the conditions precedent to the Acquisition have now been fulfilled. Accordingly, the Acquisition has become unconditional and will be implemented in accordance with the terms of the sale of shares agreement. The closing date of the Acquisition will be 13 January 2026, being five business days after the fulfilment of the last of the conditions precedent.

Cape Town
7 January 2026

Sponsor
PSG Capital



PSG CAPITAL