

DENEB INVESTMENTS LIMITED

Registration number: 2013/091290/06
(Incorporated in the Republic of South Africa)
JSE share code: DNB
ISIN: ZAE000197398
("Deneb" or the "Company")



DISTRIBUTION OF INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2021, was distributed to shareholders today, 30 July 2021, and contains no modifications to the reviewed condensed consolidated financial results which were announced on SENS on 27 May 2021. The integrated report is also available at <https://deneb.co.za/2021iar>.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("**AGM**") of Deneb will be held at 11:00 on Wednesday, 13 October 2021 via electronic communication and/or at the offices of Hosken Consolidated Investments Limited, Suite 801, 76 Regent Road, Sea Point, to transact the business as set out in the Notice of AGM.

The date on which shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 8 October 2021, with the last day to trade being Tuesday, 5 October 2021.

Cape Town
30 July 2021

Sponsor
PSG Capital



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