

**DENEB INVESTMENTS LIMITED**

Registration number: 2013/091290/06  
(Incorporated in the Republic of South Africa)  
JSE share code: DNB  
ISIN: ZAE000197398  
("Deneb" or the "Company")



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**DISTRIBUTION OF INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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**DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT**

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2020, was distributed to shareholders today, 31 July 2020, and contains no modifications to the reviewed condensed consolidated financial results which were announced on SENS on 5 June 2020. The integrated report is also available at <https://deneb.co.za/2020iar>.

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting ("**AGM**") will be held at 09:30 a.m. Thursday, 15 October 2020, at the offices of Hosken Consolidated Investments Limited, Suite 801, 76 Regent Road, Sea Point to transact the business as set out in the notice of AGM which forms part of the integrated report.

The date on which shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 9 October 2020, with the last day to trade being Tuesday, 6 October 2020.

Cape Town  
31 July 2020

Sponsor  
PSG Capital



PSG CAPITAL