

No change statement and notice of AGM

DENEB INVESTMENTS LIMITED

Registration number: 2013/091290/06

(Incorporated in the Republic of South Africa)

JSE share code: DNB ISIN: ZAE000197398

("Deneb" or the "Company")

NO CHANGE STATEMENT

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2015, was dispatched to shareholders today, 29 September 2015, and contains no modifications to the reviewed results which were announced on SENS on 22 May 2015. The integrated report is also available at www.deneb.co.za.

NOTICE OF ANNUAL GENERAL MEETING OF DENEB

Notice is hereby given that the annual general meeting of Deneb will be held at the offices of Hosken Consolidated Investments Limited, Suite 801, 76 Regent Street, Sea Point, 8005 on Thursday, 29 October 2015 at 09h00 to transact the business as set out in the notice of the annual general meeting on pages 130 to 137 of the integrated report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the annual general meeting is Friday, 23 October 2015, with the last day to trade being Friday, 16 October 2015.

Cape Town
29 September 2015

Sponsor
PSG Capital

Date: 29/09/2015 03:15:00 Produced by the JSE SENS Department. The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.