

Update to the Provisional Condensed Consolidated Results for the year ended 31 March 2015

DENEB INVESTMENTS LIMITED

Registration number: 2013/091290/06

(Incorporated in the Republic of South Africa)

JSE share code: DNB ISIN: ZAE000197398

("Deneb" or the "Company")

UPDATE TO THE PROVISIONAL CONDENSED CONSOLIDATED RESULTS FOR THE YEAR ENDED 31 MARCH 2015

Shareholders are referred to the SENS date 22 May 2015 relating to the Provisional Condensed Consolidated Results for the year ended 31 March 2015 ("the Announcement"). Shareholders are advised that the headline earnings per share differs from the information set out in the Announcement, as the total headline earnings per share was erroneously in parenthesis. Accordingly, the corrected information set out below replaces the information set out in the Announcement.

	Reviewed 2015	Audited 2014
Total Headline Earnings per share (cents)	27.55	4.36
Headline Earnings per share from continued operations (cents)	30.35	29.37
Headline Earning per share from discontinued operations (cents)	(2.80)	(25.01)

Cape Town
22 May 2015

Sponsor
PSG Capital

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