

DENEB INVESTMENTS LIMITED

Registration number: 2013/091290/06
(Incorporated in the Republic of South Africa)
JSE share code: DNB
ISIN: ZAE000197398
("Deneb" or the "Company")



DISTRIBUTION OF INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2023, was distributed to shareholders today, 30 June 2023, and contains no modifications to the reviewed condensed consolidated financial results which were announced on SENS on 25 May 2023. The integrated report is also available at <https://deneb.co.za/wp-content/uploads/2023/06/Deneb-IAR-2023.pdf>.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of Shareholders ("**AGM**") will be held on Monday, 21 August 2023 at 10:30 at the offices of the Company, Deneb Investments Limited, 5th Floor Deneb House, 386 Man Road, Observatory, Cape Town, 7925, to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	Deneb Investments Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000197398
JSE code	DNB
Meeting type	Annual General Meeting
Meeting venue	The offices of the Company, Deneb Investments Limited, 5 th Floor Deneb House, 386 Man Road, Observatory, Cape Town

Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 23 June 2023
Publication/posting date	Friday, 30 June 2023
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Monday, 7 August 2023
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 11 August 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	10:30 am on Friday, 18 August 2023
Meeting date	10:30 am on Monday, 21 August 2023
Publication of results	Monday, 21 August 2023
Website link	https://deneb.co.za/wp-content/uploads/2023/06/Deneb-IAR-2023.pdf

Cape Town
30 June 2023

Sponsor
PSG Capital



PSG CAPITAL