

DENEB INVESTMENTS LIMITED

Registration number: 2013/091290/06

(Incorporated in the Republic of South Africa)

JSE share code: DNB

ISIN: ZAE000197398

("Deneb" or the "Company")



DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL

DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2025, including an unmodified audit opinion thereon by the Company's auditor, BDO South Africa Inc., was distributed to shareholders today, 7 July 2025, and contains no modifications to the reviewed condensed consolidated financial results which were announced on SENS on 29 May 2025. The integrated report is also available at <https://deneb.co.za/wp-content/documents/Deneb-IAR-2025.pdf>

Shareholders are advised that the integrated report, containing the audited group financial statements for the year ended 31 March 2025 is also available through the following JSE cloudlink:

<https://senspdf.jse.co.za/documents/2025/JSE/ISSE/DNBE/IR25.pdf>

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of Shareholders ("**AGM**") will be held on Monday, 25 August 2025 at 14:00 at the offices of the Company, Deneb Investments Limited, 5th Floor Deneb House, 386 Man Road, Observatory, Cape Town, 7925, to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	Deneb Investments Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000197398
JSE code	DNB
Meeting type	Annual General Meeting

Meeting venue	The offices of the Company, Deneb Investments Limited, 5th Floor, Deneb House, 368 Main Road, Observatory, Cape Town 7925
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 27 June 2025
Publication/posting date	Monday, 7 July 2025
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 12 August 2025
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 15 August 2025
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	14:00 on Thursday, 21 August 2025
Meeting date	14:00 on Monday, 25 August 2025
Publication of results	Tuesday, 26 August 2025
Website link	https://deneb.co.za/wp-content/documents/Deneb-IAR-2025.pdf

Cape Town
7 July 2025

Sponsor
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